

**MONDAY, JUNE 13**

PRE-CONFERENCE | CHATHAM BARS INN

**1:00 PM**            **MEETING OF THE BOARD OF DIRECTORS ROBERT F. KENNEDY HUMAN RIGHTS**  
Boat House

**3:00 PM**            **CONFERENCE REGISTRATION OPENS**  
Main Inn  
Registration opens at Chatham Bars Inn for early arrivals.

**5:30 PM**            *For guests staying at Ocean Edge Resort, shuttles will depart from Ocean Edge to bring you to Chatham Bars Inn.*

**6:00 PM**            **PRE-CONFERENCE COCKTAILS**  
**SPONSORED BY KSL CAPITAL PARTNERS**  
South Lawn Tent



**7:00 PM**            **PRE-CONFERENCE DINNER**  
South Lawn Tent  
Greetings from **Kerry Kennedy**, President, Robert F. Kennedy Human Rights  
Remarks by **Marvin S. Rosen**, Shareholder, Greenberg Traurig and Board Member, Robert F. Kennedy Human Rights  
Remarks by **Eric Resnick**, Chief Executive Officer, KSL Capital Partners

**REDEFINING THE ROLE OF TREASURER IN TODAY’S SOCIOECONOMIC ENVIRONMENT**

A Fireside Chat with **Tobias Read**, Treasurer, State of Oregon and **Shawn T. Wooden**, Treasurer, State of Connecticut. Interviewed by **John Studzinski**, Vice Chairman and Managing Director, PIMCO

**9:30 PM**            *Shuttles will depart from Chatbars in to return guests staying at Ocean Edge Resort.*

## TUESDAY, JUNE 14

MORNING PROGRAM | SOUTH LAWN, CHATHAM BARS INN

- 6:30 AM** *For guests staying at Ocean Edge Resort, shuttles will depart from Ocean Edge to bring you to Chatham Bars Inn.*
- 7:15 AM** Breakfast will be available inside the Conference tent on the South Lawn
- 8:00 AM** **WELCOME REMARKS FROM CONFERENCE CO-CHAIRS**  
**Sancia Dalley**, Senior Vice President, Investor Engagement and Strategic Partnerships, Robert F. Kennedy Human Rights  
**Marvin S. Rosen**, Shareholder, Greenberg Traurig and Board Member, Robert F. Kennedy Human Rights
- 8:20 AM** **BOARD CO-CHAIR REMARKS**  
**Frank Baker**, Co-Founder & Managing Partner, Siris Capital and Co-Chair, Robert F. Kennedy Human Rights Board of Directors
- 8:30 AM** **OPENING FIRESIDE CHAT**  
**Gary Gensler**, Chair, U.S. Securities and Exchange Commission. Interviewed by **Bob Pisani**, Senior Markets Correspondent, CNBC
- 9:05 AM** **MACRO OUTLOOK ON GLOBAL CAPITAL MARKETS AND ITS IMPACT ON PRIVATE EQUITY**  
**Tom Burger**, Co-Founder and Managing Partner, Gridiron Capital  
**Stefan Kaluzny**, Co-Founder and Managing Director, Sycamore Partners  
**Neil Randall**, Managing Director, Head of Private Equity, Teacher Retirement System (TRS) of Texas  
**Eric Resnick**, Co-Founder and Chief Executive Officer, KSL Capital Partners  
**Anastasia Titarchuk**, Chief Investment Officer, New York State Common Retirement Fund  
  
*Moderator: **John Haggerty**, Managing Principal and Director of Private Market Investments, Meketa Investment Group*
- 9:50 AM** **THE BOOM OF HEALTHCARE INVESTING – HOW INVESTORS BALANCE RETURNS, HEALTH EQUITY, ACCESS AND THE DIGITAL DIVIDE**  
**Alex Albert**, Founding Partner, Patient Square Capital  
**Adam Blumenthal**, Managing Partner and Chairman, Blue Wolf Capital  
**Adam Weinstein**, Managing Director, New Mountain Capital  
  
*Moderator: **Clifford H. Friedman**, Chair, Investment Committee, Northwell Health*

- 10:35 AM**      **SPOTLIGHT: THE CHANGING WORLD ORDER OF GLOBAL ENERGY MARKETS**  
**Wil VanLoh**, Founder and Chief Executive Officer, Quantum Energy Partners
- 10:55 AM**      *Tea Break*
- 11:15 AM**      **INTERACTIVE SESSION ON BUSINESS & HUMAN RIGHTS**  
Facilitated by **Michael Posner**, Professor of Business & Society and Director, Center for Business & Human Rights, Stern School of Business, New York University
- 12:20 PM**      **STRATEGIES FOR ALPHA: GAINING THE BEST RETURNS IN TODAY'S PRIVATE MARKETS**  
**Damien Dwin**, Chief Executive Officer, Lafayette Square  
**Russell Gannaway**, Managing Director and Portfolio Manager, PIMCO  
**Tony Lee**, Co-Founder and Managing Partner, One Rock Capital Partners  
**Tagar Olson**, Founder, Integrum Holdings  
**Jonathan Popielarski**, Director, Private Assets, Employees' Retirement System of Rhode Island  
  
*Moderator: Michelle Davidson*, Partner, Co-Head Advisory Americas, Aksia
- 1:05 PM**      *Transition to Lunch and Fireside – seating is pre-assigned*
- 1:30 PM**      **LUNCHEON KEYNOTE FIRESIDE CHAT**  
**Michael Fosnaugh**, Co-Head of Flagship Fund, Vista Equity Partners.  
Interviewed by **Michael Elio**, Partner, Private Equity, StepStone Group.
- 3:00 PM**      *Shuttles will depart from the Main Inn at Chatham Bars Inn to take all guests to the Kennedy Compound for the afternoon programming and dinner.*

## TUESDAY, JUNE 14

AFTERNOON PROGRAM | THE KENNEDY COMPOUND

### 4:00 PM **CREATING AN INCLUSIVE AND EQUITABLE ECONOMY FOR THE DIGNITY OF WORKERS**

**Sancia Dalley**, Senior Vice President, Investor Engagement and Strategic Partnerships, Robert F. Kennedy Human Rights

#### **FROM THE FRONTLINES: A WORKER'S PERSPECTIVE**

**Restaurant Worker**

#### **PANEL DISCUSSION**

**Thomas P. DiNapoli**, Comptroller, State of New York

**Saru Jayaraman**, Founder, One Fair Wage and Director, Food Labor Research Center at University of California Berkeley

**Brad S. Lander**, Comptroller, City of New York

*Moderator: Patrick Temple-West*, Governance Reporter, Financial Times

### 5:45 PM **COCKTAIL RECEPTION**

The Home of Ted & Kiki Kennedy

Guests are invited to the cocktail reception to network with their fellow attendees and join Ted Kennedy, Jr. for a tour of The Kennedy Compound.

### 7:00 PM *Transition to Dinner – seating is pre-assigned*

### 7:15 PM **PRESIDENT'S REMARKS**

**Kerry Kennedy**, President, Robert F. Kennedy Human Rights

#### **FIRESIDE CHAT: THE ROLE OF A.I IN SOCIETY**

**Lonne Jaffe**, Managing Director, Insight. In conversation with **Vivienne Ming**, Co-Founder & Executive Chair, Socos Labs and Board Member, Robert F. Kennedy Human Rights

#### **FIRESIDE CHAT: INVESTING WITH ETHICS AND ALPHA IN MIND**

**Valerie Jarrett**, Chief Executive Officer, The Obama Foundation. In Conversation with **David Grain**, Founder and Chief Executive Officer, Grain Management.

### 10:00 PM *Shuttles will depart the Kennedy Compound to return guests to Chatham Bars Inn or to Ocean Edge Resort.*

### 11:00 PM **AFTER-DINNER PARTY HOSTED BY VISTA EQUITY PARTNERS**

Sacred Cod Tavern, Chatham Bars Inn

*Shuttles will be available for guests staying at Ocean Edge Resort.*



## **WEDNESDAY, JUNE 15**

MORNING PROGRAM | SOUTH LAWN, CHATHAM BARS INN

- 7:00 AM**      *For guests staying at Ocean Edge Resort, shuttles will depart from Ocean Edge to bring you to Chatham Bars Inn.*
- 8:00 AM**      Breakfast will be available inside the Conference tent on the South Lawn
- 8:20 AM**      **REMARKS**  
**Sancia Dalley**, Senior Vice President, Investor Engagement and Strategic Partnerships, Robert F. Kennedy Human Rights  
**Kerry Kennedy**, President, Robert F. Kennedy Human Rights
- 8:40 AM**      **FIRESIDE CHAT: NAVIGATING ECONOMIC AND POLITICAL RISKS**  
A Conversation with **Saker Nusseibeh**, CBE, Chief Executive Officer, Federated Hermes and **Beth Van Schaack**, U.S. Ambassador-at-Large for Global Criminal Justice, U.S. Department of State  
  
*Moderator: **Patrick Temple-West**, Governance Reporter, Financial Times*
- 9:15 AM**      **INVESTMENT PERSPECTIVES ACROSS DIFFERENT SECTORS AND CAPITAL STRUCTURE**  
**Isela Bahena**, Managing Director, Private Equity Infrastructure, TIAA/Nuveen  
**William "Bill" Costigan**, Managing Director - Portfolio Management, Guggenheim Partners  
**Joe Dawson**, Director of Private Equity, New York State Common Retirement Fund  
**Gabriel de Alba**, Co-Founder and Managing Partner, GDA Luma  
**Manuel "Manny" D. Medina**, Founder and Managing Partner, Medina Capital  
  
*Moderator: **Clodagh Coghlan**, Principal, Private Equity, StepStone Group*
- 10:00 AM**      **THE IMPACT OF INTEREST RATES AND INFLATION ACROSS PRIVATE EQUITY**  
**Aaron Gershenberg**, Co-Founder and Managing Partner, SVB Capital  
**Jeff Krasnoff**, Chief Executive Officer, Rialto Capital Management  
**Ashwin Krishnan**, Managing Director and Co-Head, North America Private Credit, Morgan Stanley  
  
*Moderator: **Christopher Smart**, Chief Global Strategist and Head of Investment Institute, Barings*

## WEDNESDAY, JUNE 15

MORNING PROGRAM | SOUTH LAWN, CHATHAM BARS INN

10:45 AM

*Tea Break*

11:05 AM

### **BUILDING A FIRM IN A PANDEMIC - HOW EMERGING MANAGERS ARE FARING ON DUE DILIGENCE, FUNDRAISING AND OPERATIONS**

**Nicholas Antoine**, Co-Founder and Managing Partner, Red Arts Capital  
**Georgia Clarke**, Senior Manager, Pension Investments, Raytheon Technologies  
**Marc F. McMorris**, Co-Chief Executive Officer & Co-Chair Investment Committee, Carrick Capital Partners  
**Jim Rutherford**, Partner, BharCap Partners  
**Troy Williams**, Managing Director, Achieve Partners

*Moderator: Katie Moore*, Managing Director and Head of Emerging & Diverse Manager Investing, Hamilton Lane

11:50 AM

### **GETTING SELECTIVE ON CO-INVESTMENTS, SECONDARIES AND CONTINUATION FUNDS – WHERE TO FIND VALUE AND HOW TO MITIGATE RISKS?**

**David Belluck**, General Partner, Riverside Partners  
**Elizabeth Caldas**, Investment Officer, Private Equity, United Nations Joint Staff Pension Fund  
**Michael Conley**, Managing Director, Blue Owl Capital  
**Susanne Forsingdal**, Managing Director, Head of the Americas, Allianz Capital Partners  
**Marcelia Freeman**, Investor Relations and Product Management, Clearlake Capital

*Moderator: Mina Pacheco Nazemi*, Managing Director and Co-Head, Funds and Co-Investments, Barings

12:35 PM

### **ACHIEVING PROFIT AND IMPACT - CAN PRIVATE MARKETS DO BOTH?**

**Joe Aguilar**, Chief Investment Officer, Illinois State Treasurer's Office  
**Vivianne Akriche**, Managing Director, Eurazeo North America  
**Neha Champaneria Markle**, Managing Director and Head of AIP Private Markets Solutions, Morgan Stanley  
**Nazar Massouh**, Chief Executive Officer, Orion Infrastructure Capital  
**Candace Shaw**, Senior Managing Director and Deputy Chief Investment Officer, Sun Life Capital Management

*Moderator: Michael Elio*, Partner, Private Equity, StepStone Group

**WEDNESDAY, JUNE 15**

AFTERNOON PROGRAM | SOUTH LAWN, CHATHAM BARS INN

- 1:20 PM**            *Transition to Luncheon Keynote*
  
- 1:35 PM**            **LUNCH AND KEYNOTE FIRESIDE CHAT**  
 A conversation with **Yup S. Kim**, Head of Investments, CalPERS Private Equity and **David Gurtz**, Deputy Chief Investment Officer, Massachusetts Pension Reserves Investment Management (MassPRIM).  
  
 Interviewed by **Barry Volpert**, Co-Founder and Chief Executive Officer, Crestview Partners; Board Member, Robert F. Kennedy Human Rights
  
- 2:30 PM**            *Shuttles will depart for both networking excursions.*
  
- 3:00 PM**            **NETWORKING EXCURSIONS**  
 Attendees can opt for Sailing with The Kennedys or Tour of the John F. Kennedy Museum – pre-registration required.
  
- 5:00 PM**            *Shuttles will return guests from excursion sites to both Chatham Bars Inn and the Ocean Edge Resort.*
  
- 6:30 PM**            **NETWORKING COCKTAILS**
  
- 7:00 PM**            **CLOSING DINNER**
  
- 9:00 PM**            *Shuttles will depart from Chatham Bars Inn to return guests staying at Ocean Edge Resort.*

**THURSDAY, JUNE 16**

BEACH HOUSE GRILL, CHATHAM BARS INN

- 8:00 AM**            **GUEST DEPARTURES**  
 Breakfast sandwiches will be available inside the Beach House Grill.