



**2019 RFKCompass Investor Conference - Hyannis Port
Cape Codder Resort & Spa and The Kennedy Compound
Hyannis Port, MA
Monday, June 24 – Wednesday, June 26**

Conference Agenda

Monday, June 24

10:00 AM

Conference Registration Opens

Lobby of JFK Ballroom, Cape Codder Resort & Spa

12:00 PM

Networking Lunch

Buffet lunch will be served

1:00 PM

Welcome Remarks

Kerry Kennedy, *President, Robert F. Kennedy Human Rights*

1:15 PM

**PANEL: The Opportunity Cost of Incarceration – A Discussion with
Investors, Policy Makers and Activists**

Moderator:

Michael Schreiber, *Chief Operations Officer, Robert F. Kennedy
Human Rights*

Panelists:

Peter Kadens, *Chief Executive Officer, Kaden Holdings Group and
Chairman of Kaden Family Foundation*

Insha Rahman, *Director, Strategy and New Initiatives, Vera Institute
of Justice*

Monica Smith, *Program Officer, Criminal Justice, Robert F. Kennedy Human Rights*

2:10 PM

Spotlight Conversation: Impact Investing in Public Markets: Fact or Fiction – Hermes Impact Opportunities Portfolio

Moderator:

Daniel Ingram, *Vice President, Responsible Investment Consulting, Wilshire Associates*

Panelist:

Tim Crockford, *Head of Impact Investing, Hermes Investment Management*

2:45 PM

PANEL: Responsible Investing Through the Years – Progress and Trends for the Future

Moderator:

Frode Strand-Nielsen, *Managing Partner, FSN Capital*

Panelists:

Adam Blumenthal, *Managing Partner, Blue Wolf Capital Partners*

Andrew Collins, *Director of ESG Investing, San Francisco Employees' Retirement System*

Ted Eliopoulos, *Vice Chairman and Head of Strategic Partnerships, Morgan Stanley Investment Management*

Steve Ellis, *Co-Managing Partner, The Rise Fund and Head of Business Building, TPG Growth*

Kate Murtagh, *Managing Director and Chief Compliance Officer, Harvard Management Company, Inc.*

Fanglu Wang, *Senior Managing Director, CITIC Capital and Managing Partner, CITIC Capital Silk Road Fund*

4:00 PM

Spotlight Conversation: The Government Pension Investment Fund of Japan's ESG Approach

Moderator:

Amanda White, *Editor, Top1000funds.com*

Panelist:

Norihiro Takahashi, *President, Government Pension Investment Fund of Japan*

4:20 PM

Spotlight Talk: BlackRock's Sustainable Investing Approach

Moderator:

Michael Posner, *Co-Director and Professor of Business and Society, Center for Business and Human Rights, New York University Stern School of Business*

Panelist:

Brian Deese, *Managing Director, BlackRock*

4:55 PM

Transition to Limited Partner Workshop

5:00 PM

Limited Partner Workshop (*Note - GP's are invited to stay for the first 30mins of the workshop. Thereafter, LPs will be in a private session.*)

Facilitated by **Michael Posner**, *Co-Director and Professor of Business and Society, Center for Business and Human Rights, New York University Stern School of Business*

6:15 PM

Shuttles depart for the Welcome Dinner at the Home of Ted & Kiki Kennedy

6:30 PM

Shuttles depart from Cape Codder Resort & Spa for The Kennedy Compound

6:45 PM

Welcome Reception

Home of Ted & Kiki Kennedy. Guests are invited for drinks and to join Ted Kennedy, Jr for a tour of The Kennedy Compound.

7:45 PM

Welcome Dinner *(Seating is pre-assigned)*

Remarks by **Kerry Kennedy**, *President, Robert F. Kennedy Human Rights*

Introductions by **Marvin Rosen**, *Shareholder, Greenberg Traurig*

Fireside Chat: Disability Inclusion in ESG Measurement – The Role for Investors

Moderator:

Ted Kennedy, Jr, *Disability Equality Index (DEI)*

Speakers:

Tom DiNapoli, *54th Comptroller, State of New York*

Michael Frerichs, *Treasurer, State of Illinois*

Tobias Read, *Treasurer, State of Oregon*

Shawn Wooden, *Treasurer, State of Connecticut*

10:00 PM

Shuttles depart for the Cape Codder Resort & Spa



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Conference Agenda

Tuesday, June 25

7:00 AM **Conference Registration Opens and Networking Breakfast**
Lobby outside the JFK Ballroom, Cape Codder Resort & Spa

7:30 AM **Welcome Remarks**
Kerry Kennedy, President, Robert F. Kennedy Human Rights

7:40 AM **PANEL: Building a Portfolio for the Future – Considerations Through 2023**

Moderator:
Michael Elio, *Partner, Stepstone*

Panelist:
David Enriquez, *Head of Private Equity, Bureau of Asset Management, Office of the New York City Comptroller*
Steve Moseley, *Head of Alternative Assets, Alaska Permanent Retirement Fund Corporation*
Chrissie Pariso, *Senior Portfolio Manager, Private Equity and Head of Women and Minority Manager Program, Exelon Corporation*
Barry Volpert, *Co-Founder & CEO, Crestview Partners*

8:35 AM

Keynote Fireside Chat with **David Grain**, *Founder and CEO, Grain Management*

Interviewed by **Robert Atkinson**, *President, Information Technology and Innovation Foundation*

9:20 AM

Business & Human Rights Interactive Workshop – Amazon Case Study

This workshop will examine Amazon’s responsibilities in addressing human rights concerns in the global supply chains for products sold on its platform. Human rights concerns that are raised with more traditional brands and retailers include workplace health and safety, restrictions on freedom of association, low wages, and discrimination against women. Questions about responsibility for labor issues in its supply chains are additionally complicated by the sale of both products produced for Amazon’s own brands and products produced by other brands. A case study will be followed by an interactive role-play session highlighting the perspectives of internal and external stakeholders.

Facilitated by **Michael Posner**, *Co-Director and Professor of Business and Society, Center for Business and Human Rights, New York University Stern School of Business*

10:25 AM

Morning Break

10:45 AM

Keynote Fireside Chat with **Deven Parekh**, *Managing Director, Insight Partners*

Interviewed by **David Fann**, *Founder, President & CEO, TorreyCove Capital Partners*

11:25 AM

In Conversation: How Should We Address the Big Tech Governance Gap?

Moderator:

Paul Barrett, *Deputy Director, Center for Business and Human Rights, New York University Stern School of Business*

Panelists:

Manny Medina, *Chairman and CEO, Cyxtera*

Vivienne Ming, *Co-Founder and Executive Chair, Socos Labs*

12:10 PM

PANEL: The Dynamics of the Private Credit Market Today

Moderator:

Michael Manning, *Managing Partner, NEPC*

Panelists:

Mark Attanasio, *Co-Founder and Managing Partner, Crescent Capital Group*

Maria Boyazny, *Founder & CEO, MB Global Partners*

David Flannery, *President, Vista Credit Partners*

Raelan Lambert, *Global Leader, Private Debt, Mercer*

David Miller, *Managing Director and Global Head of Private Credit and Equity, Morgan Stanley*

1:10 PM

Transition to **Networking Lunch**

(Seating is not pre-assigned for lunch)

1:25 PM

Networking Lunch

Speaker:

J. Todd Morley, *Co-Founder of DIATOMS and Y2x and Co-Founder and Chairman of G2 Investment Group, and former Co-Founder of Guggenheim Partners*

Introduced by **Matt Kennedy**, *Founder and Managing Partner, Converge*

3:00 PM

Shuttles depart from Cape Codder for Nantucket Sound

3:30 PM

Networking Activities - Sailing with The Kennedys on Nantucket Sound and Tour of the JFK Museum

5:30 PM Shuttles depart from Networking Activities for The Cape Codder Resort & Spa

6:30 PM Shuttles depart Cape Codder for The Kennedy Compound

6:45 PM **Cocktail Networking Hour**
The Home of Chris & Sheila Kennedy

7:30 PM **Networking Dinner** (*Seating is pre-assigned*)

Remarks from **Chris Kennedy Sr.**, *Chairman, Joseph P. Kennedy Enterprises*

Fireside Chat with **José Feliciano**, *Co-founder and Managing Partner, Clearlake Capital Group*

Interviewed by **Marvin Rosen**, *Shareholder, Greenberg Traurig*

9:45 PM Shuttles depart for Cape Codder Resort & Spa



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Wednesday, June 26

7:30 AM

Networking Breakfast

Lobby outside the JFK Ballroom, Cape Codder Resort & Spa

8:00 AM

Remarks

Sancia Dalley, *Senior Vice President, Robert F. Kennedy Human Rights*

8:05 AM

PANEL: The Evolving Healthcare Sector – Creating Financial Sustainability while delivery Quality and Affordable Care

Moderator:

Stephen DeCherney, *Clinical Professor of Medicine, University of North Carolina Chapel Hill*

Panelists:

Ryan Bailey, *Head of Investments, Children’s Health System of Texas*

Charles Boorady, *Founding Managing Director, Health Catalyst Capital*

Matthew Holt, *Managing Director and Head of Private Equity, New*

Mountain Capital

Mike Mogul, *President and Managing Director, HealthpointCapital*

Janice Topp, *Partner, HOOPP Capital Partners*

9:00 AM

PANEL: In Pursuit of the Deal - Perspectives from GPs Deal-making Strategies

Moderator:

Nina Streeter, *Director of Asset Management,*

Abbot Downing

Panelists:

Robert Fitzsimmons, *Managing Partner, High Road Capital Partners*

Aaron Gershenberg, *Founder and Managing Partner, Silicon Valley Bank Capital*

Samuel Katz, *Founder and Managing Partner, TZP Group*

Scott Spielvogel, *Managing Partner and Co-Founder, One Rock Capital Partners*

9:55 AM

In Conversation – A Discussion on Venezuela and the State of Human Security and Economic Outlook

Moderator:

Pedro Torres-Mackie, *Founder and Managing Director,*

Quotidian Ventures

Panelists:

Angelita Baeyens, *Program Director, Advocacy and Litigation, Robert F. Kennedy Human Rights*

Ricardo Hausmann, *Professor of the Practice of Economic Development and Director, Center for International Development, Harvard Kennedy School of Government*

10:40 AM

PANEL: Opportunities and Challenges Facing Both Public and Private Investments in Emerging Markets

Moderator:

Kristin Girald, *Principal and Head of Global Equity, Prime Buchholz*

Panelists:

Milton Berlinski, *Managing Partner, Reverence Capital Partners*

Brian Gimotty, *Managing Director, Investment Office, UAW Retiree Medical Benefits Trust*

Sharmila Kassam, *Senior Consultant, Funston Advisory Services*

11:25 AM

PANEL: Opportunities in Real Estate and Real Assets

Moderator:

John Haggerty, *Managing Principal and Director of Private Market Investments, Meketa Investment Group*

Panelists:

Matthew Freedman, *CIO, Louisiana School Employees' Retirement System*

Phil Greenberg, *Managing Director, Real Assets, Pennsylvania State Employees Retirement System*

Jeff Krasnoff, *CEO, Rialto Capital Management*

12:05 PM

Closing Remarks

Kerry Kennedy, *President, Robert F. Kennedy Human Rights*

12:10 PM

Conference Concludes - Networking Lunch and Cocktails

(Buffet lunch will be served – this is not a seated meal)

Robert F. Kennedy Human Rights Staff

Angelita Baeyens, Programs Director,
Advocacy & Litigation

Belen Bonilla, Program Associate,
Advocacy & Litigation

Sancia Dalley, Senior Vice President,
Strategic Partnerships, RFKCompass &
Development

Lynn Delaney, Senior Advisor; Executive
Director, Legacy, Awards, Special Projects

Mónica Durán, Development Manager

Eli Dreyfus, Community Engagement
Coordinator, Young Leaders

Sierra Ewert, Program Director,
Young Leaders

Jennifer Girardi, Program Coordinator,
Speak Truth to Power

Elizabeth Gildersleeve, Director,
Communications

Naomi Glassman, Dale and James J.
Pinto Fellow, Advocacy & Litigation

Brenna Holland, Associate,
Communication

Adnan Karim, Managing Director
Human Rights Education

Kerry Kennedy, President

Diane Labadie, Office Manager,
Washington, D.C.

Nelson Lewis, Executive Assistant
to the President

Remy Linback, Graphic Designer

Suzanne Lutz, Associate Director,
Development

Niccolò Martelli, Program Fellow,
Workplace Dignity Initiative

David McKean, Program Officer,
Advocacy & Litigation

Wade McMullen, Managing Attorney,
Advocacy & Litigation

Kacey Mordecai, Program Officer,
Advocacy & Litigation

Brendan Nguyen, Business
Management Analyst

Oraine O'Riggio, Program Fellow,
RFKCompass

Nisa Patel, Manager,
Stakeholder Engagement

Camila Pelsinger, Program Fellow,
RFKCompass

Babette Perez, Human
Resources Manager

Karen Robinson, Senior Education &
Training Manager, Speak Truth to Power

Michael Schreiber,
Chief Operating Officer

Kristopher Sharp, Student Coordinator,
Young Leaders

Monica Smith, Program Officer,
Criminal Justice

Lauren Thomas, Salesforce and
Database Administrator

Brigette Vannall Wallace, Accountant

Ricarda Velez, Office Manager,
New York, N.Y.

We would like to thank the following individuals for their support:

Karl Anderson

Paul Blackmore

The Catered Affair: Alec Maccini
and Danielle Kingsley

The Cape Codder Resort: Amanda
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and Gretchen Williams

ElizaJ

Steve Gack

GreenShow: Rob Young

JFK Hyannis Museum: John Allen

Laurel Strategies: Alan Fleishmann
and Dafna Tapiero

Peak Tents

Marvin Rosen

John Sutherland

TaylorMade Experience: Christina Taylor,
Juvale 'Jae' Regala, Melissa Cather,
Amy Rubenstein, Melanie Demb,
Bethany Becker, Jacquie Bayer, Maya
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Johnson

Taylor Rental: Bob Sullivan

Special thanks to the Kennedy family
and friends who have welcomed us into
their homes and boats throughout the
conference.

Mrs. Robert F. Kennedy
Chris & Sheila Kennedy
Max Kennedy
Ted Kennedy, Jr. & Kiki Kennedy
Drew & Shannon Hayden
Booke Parish
Brian O'Neill

Special thanks to our communications
partner top1000funds.com: Colin Tate &
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"IT IS FROM NUMBERLESS DIVERSE ACTS OF COURAGE AND BELIEF THAT HUMAN HISTORY IS SHAPED. EACH TIME A MAN STANDS UP FOR AN IDEAL, OR ACTS TO IMPROVE THE LOT OF OTHERS, OR STRIKES OUT AGAINST INJUSTICE, HE SENDS FORTH A TINY RIPPLE OF HOPE, AND CROSSING EACH OTHER FROM A MILLION DIFFERENT CENTERS OF ENERGY AND DARING, THOSE RIPPLES BUILD A CURRENT WHICH CAN SWEEP DOWN THE MIGHTIEST WALLS OF OPPRESSION AND RESISTANCE."

—Robert F. Kennedy, University of Cape Town, June 6, 1966