



**2019 Hyannis Port Conference  
Cape Codder Resort & Spa and The Kennedy Compound  
Hyannis Port, MA  
Monday, June 24 – Wednesday, June 26**

**Preliminary Agenda\*\***

**Monday, June 24**

- 10:00 AM**      **Conference Registration Opens**  
*Lobby of JFK Ballroom, Cape Codder Resort & Spa.*
- 12:00 PM**      **Networking Lunch**  
*Buffet lunch will be served*
- 1:00 PM**      **Welcome Remarks**  
Remarks by **Kerry Kennedy**, President, Robert F. Kennedy Human Rights
- 1:15 PM**      **Panel: The Opportunity Cost of Incarceration – A Discussion with Investors, Policy Makers and Activists**
- Moderated by **Michael Schreiber**, Chief Operations Officer, Robert F. Kennedy Human Rights
- Speakers include:
- Monica Smith**, Program Officer Criminal Justice, Robert F. Kennedy Human Rights  
**Peter Kadens**, CEO, Kaden Holdings Group and Chairman of Kaden Family Foundation  
**Insha Rahman**, Director, Strategy and New Initiatives, Vera Institute of Justice
- 2:10 PM**      **Spotlight Talk: Impact Investing in Public Markets: Fact or Fiction – Hermes Impact Opportunities Portfolio** with **Tim Crockford**, Executive Director and Lead Manager, Hermes Impact Opportunities

**2:45 PM Panel: Responsible Investing Through the Years – Progress and Trends for the Future**

Moderated by **Frode Strand-Nielsen**, Founder and Managing Partner, FSN Capital

Speakers include:

**Steve Ellis**, Managing Partner, TPG Growth

**Andrew Collins**, Director of ESG, San Francisco Employees Retirement System

**Ted Eliopoulos**, Vice Chairman and Head of Strategic Partnerships, Morgan Stanley

**Fanglu Wang**, Senior Managing Director, Citic Capital

**3:50 PM Spotlight Talk: Blackrock’s Sustainable Investing Approach** with **Brian Deese**, Head of Sustainable Investing, Blackrock

Facilitated by **Michael Posner**, Co-Director and Professor of Business and Society, Center for Business and Human Rights, NYU Stern School of Business

**4:20 PM Afternoon Break and Transition to Limited Partner Workshop on “S” In ESG**

**4:30 PM Limited Partner Workshop**

Facilitated by **Michael Posner**, *Co-Director and Professor of Business and Society, Center for Business and Human Rights, NYU Stern School of Business*

**5:50 PM** Participants meet in lobby of Cape Codder Resort & Spa for Shuttle Departure

**6:00 PM** Shuttles depart from Cape Codder Resort & Spa for The Kennedy Compound

**6:15 PM Welcome Reception**

*Home of Ted & Kiki Kennedy, The Kennedy Compound. Guests are invited to drinks and join Ted Kennedy, Jr for a tour of The Kennedy Compound.*

**7:15 PM**

**Welcome Dinner** *(This is a plated meal; seating is pre-assigned)*

Remarks by **Kerry Kennedy**, President, Robert F. Kennedy Human Rights

Introductions by **Marvin Rosen**, Shareholder, Greenberg Traurig and Chair, RFK Compass Investor Conference

**Fireside Chat: Disability Inclusion in ESG Measurement – The Role for Investors**

Speakers: **Tom DiNapoli**, 54th Comptroller, State of New York and **Tobias Read**, Treasurer, State of Oregon

Moderated by **Edward “Ted” Kennedy, Jr**, Partner, Epstein Becker & Green

**9:30 PM**

Shuttles depart for the Cape Codder Resort & Spa



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**Tuesday, June 25**

- 7:00 AM**      **Conference Registration Opens and Networking Breakfast**  
*Lobby outside the JFK Ballroom, Cape Codder Resort & Spa*
- 7:30 AM**      **Opening Remarks**  
**Kerry Kennedy**, *President, Robert F. Kennedy Human Rights*
- 7:40 AM**      **In Conversation with the Government Pension Investment Fund of Japan (45 mins)**  
  
Speakers **Norihiro Takahashi**, President, Government Pension Fund of Japan **Hiro Mizuno** and Executive Managing Director, Government Pension Fund of Japan  
  
Interviewed by **Amanda White**, Editor, Top1000Fund.com
- 8:30 AM**      **Panel: Building a Portfolio for the Future – Considerations Through 2023**  
  
Moderated by **Michael Elio**, Partner, Stepstone  
  
Speakers include:  
**Barry Volpert**, Partner & CEO, Crestview Partners  
**Rich Caputo**, Chief Executive Partner, The Jordan Company  
**Steve Moseley**, Head of Private Markets, Alaska Permanent Retirement Fund Corporation  
**Chrissie Pariso**, Sr. Portfolio Mgr, Private Equity and Head of Women and Minority Manager Program, Exelon Corporation  
**David Enriquez**, Head of Private Equity, New York City Retirement Systems
- 9:25 AM**      **Keynote Fireside Chat with David Grain**, Founder and CEO, Grain Management

- 10:00 AM**      **Morning Break**
- 10:25 AM**      **In Conversation: Can Big Tech Survive – Earning Profits while Upholding Rights**  
 Moderated by **Colin Tate**, Chief Executive, Connexus Financial  
 Speakers: **Dr. Vivienne Ming**, Co-Founder, Socos Labs and **Manny Medina**, CEO, Cxtera Technologies
- 11:10 AM**      **Keynote Fireside Chat** with **Deven Parekh**, Managing Director, Insight Venture Partners.  
 Interviewed by **David Fann**, President & CEO, TorreyCove Capital Partners
- 11:45 AM**      **Panel: Gains and Glut – The Dynamics of the Private Debt Market Today**  
 Moderated by **Michael Manning**, President, NEPC  
 Speakers include:  
**Mark Attanasio**, Co-Founder and Managing Partner, Crescent Capital  
**David Miller**, Global Head of Private Credit and Equity, Morgan Stanley  
**David Flannery**, President, Vista Credit Partners  
**Raelan Lambert**, Global Leader, Private Debt, Mercer
- 12:30 PM**      **Interactive Case Study Workshop on Business & Human Rights (60mins)**  
 Facilitated by **Michael Posner**, *Co-Director and Professor of Business and Society, Center for Business and Human Rights, NYU Stern School of Business*
- 1:40 PM**      Transition to **Networking Lunch**
- 1:45 PM**      **Networking Lunch** (Seating is not pre-assigned)
- 3:00 PM**      Shuttles depart from Cape Codder for Nantucket Sound
- 3:30 PM**      **Networking Activities**  
**Sailing with The Kennedys on Nantucket Sound** (*Capacity is limited; [click here](#) to confirm your spot!*)  
**Tour of the JFK Museum** (*[Click here](#) to reserve your spot*)
- 5:30 PM**      Shuttles depart from Networking Activities for The Cape Codder Resort & Spa
- 6:30 PM**      Shuttles depart Cape Codder for The Kennedy Compound

- 6:45 PM**      **Cocktail Networking Hour**  
*The Home of Chris & Sheila Kennedy*
- 7:30 PM**      **Networking Dinner** *(This is a plated meal; seating is pre-assigned.  
Please confirm your RSVP by clicking [here](#))*
- Remarks from **Christopher “Chris” Kennedy**, Chairman, Joseph P. Kennedy Enterprises
- Introductions by **Marvin Rosen**, Shareholder, Greenberg Traurig and Chair, RFK Compass Investor Conference
- Fireside Chat** with **Jose Feliciano**, Founding Partner and CEO, Clearlake Capital
- 9:45 PM**      Shuttles depart for Cape Codder Resort & Spa



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**Wednesday – June 26**

- 7:00 AM**      **Networking Breakfast**  
*Lobby outside the JFK Ballroom, Cape Codder Resort & Spa*
- 7:30 AM**      **Opening Fireside Chat**
- 8:05 AM**      **Panel: The Evolving Healthcare Sector – Creating Financial Sustainability while Delivery Quality and Affordable Care**
- Moderated by **Stephen DeCherney**, Clinical Professor of Medicine and Adjunct Professor of Business, University of North Carolina Chapel Hill and Board Member, Robert F. Kennedy Human Rights.
- Charles Boorady**, Founding Managing Director, Health Catalyst Capital  
**Janice Topp**, Partner, HOOPP Capital Partners  
**Matt Holt**, Managing Director, New Mountain Capital  
**Adam Blumenthal**, Managing Partner, Bluewolf Capital  
**Ryan Bailey**, CIO, Children’s Health System of Texas (Invited)
- 8:50 AM**      **Panel: In Pursuit of the Deal - Perspectives from GPs Deal-making Strategies**  
*Panelists to be announced*
- 9:45 AM**      **Panel: The Future of Alternatives - Emerging Markets and the Outlook for 2023**  
*Panelists to be announced*

- 10:20 AM**      **In Conversation – A Discussion on Venezuela and the State of Human Security and Economic Outlook**
- With **Ricardo Hausmann**, Professor of the Practice of Economic Development and Director, Center for International Development, Harvard Kennedy School of Government and **Angelita Baeyens**, Director, International Programs, Robert F. Kennedy Human Rights
- Moderated by **Pedro Torres-Mackie**, Founder and Managing Partner, Quotidian Ventures
- 11:05 AM**      **Panel: Is Competition for Real Assets Still Strong? A Look at Investment and Market Trends in this Asset Class**  
*Panelists to be announced*
- 11:50 PM**      **Closing Remarks - Kerry Kennedy**, *President, Robert F. Kennedy Human Rights*
- 12:00 PM**      **Conference Concludes - Networking Lunch and Cocktails** (*Buffet lunch will be served – this is not a seated meal*)